**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 16 May 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC270”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 16 May 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC270

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 7.95% (3 Month JIBAR as at 16 May 2018 of 6.9% plus 105 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 November 2019

**Books Close Date(s)** 12 February, 12 May, 12 August, 12 November

**Interest Payment Date(s)** 16 February, 16 May, 16 August, 16 November

**Last Day to Register** By 17:00 on11 February, 11 May, 11 August, 11 November

**Issue Date** 16 May 2018

**Date Convention** Modified Following

**Interest Commencement Date** 16 May 2018

**First Interest Payment Date** 16 August 2018

**ISIN No.** ZAG000151234

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC270%20Pricing%20Supplement%2020180516.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC270%20Pricing%20Supplement%2020180516.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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